

COMBINATORIAL IDENTITIES GENERATED BY DIFFERENCE ANALOGS OF HYPERBOLIC AND TRIGONOMETRIC FUNCTIONS OF ORDER n

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ABSTRACT. We naturally obtain some combinatorial identities finding the difference analogs of hyperbolic and trigonometric functions of order n . In particular, we obtain the identities connected with the proved in the paper the addition formulas for these analogs.

1. INTRODUCTION

The original definitions of the hyperbolic and trigonometric functions of order n are the following (cf. [1], point 18.2).

Definition 1. *The n functions*

$$(1) \quad h_s(x, n) = \frac{1}{n} \sum_{t=1}^n \omega^{(1-s)t} \exp(\omega^t x), \quad s = 1, \dots, n,$$

where $\omega = \exp(\frac{2\pi i}{n})$, are called hyperbolic functions of order n .

In particular,

$$(2) \quad h_1(x, 1) = e^x, h_1(x, 2) = \cosh x, h_2(x, 2) = \sinh x.$$

Definition 2. *The n functions*

$$(3) \quad k_s(x, n) = \sum_{t=0}^{\infty} \frac{(-1)^t x^{nt+s-1}}{(nt+s-1)!}, \quad s = 1, \dots, n,$$

$n \geq 2$, are called trigonometric functions of order n .

In particular,

$$(4) \quad k_1(x, 1) = e^{-x}, k_1(x, 2) = \cos x, k_2(x, 2) = \sin x.$$

We consider the following equivalent definitions which could be proved directly from Definitions 1, 2 and the uniqueness of the solution of the Cauchy problem.

Proposition 1. a) The functions $\{h_s(x, n)\}$, $s = 1, \dots, n$, form the solution of the Cauchy problem for the following system of ordinary differential equations

$$y'_s = y_{s-1}, \quad s = 2, 3, \dots, n, \quad y'_1 = y_n$$

with the initials $y_1(0) = 1$, $y_s(0) = 0$, $s = 2, \dots, n$.

b) The functions $\{k_s(x, n)\}$, $s = 1, \dots, n$, form the solution of the Cauchy problem for the following system of ordinary differential equations

$$y'_s = y_{s-1}, \quad s = 2, 3, \dots, n, \quad y'_1 = -y_n$$

with the initials $y_1(0) = 1$, $y_s(0) = 0$, $s = 2, \dots, n$.

Note that also we have

$$(5) \quad h_s(x, n) = \sum_{t=0}^{\infty} \frac{x^{nt+s-1}}{(nt+s-1)!}, \quad s = 1, \dots, n.$$

Proposition 1 allows to introduce the difference analogs of hyperbolic and trigonometric functions of order n . As usual, set $\Delta f(m) = f(m+1) - f(m)$.

Definition 3. For a fixed n and nonnegative integer variation m , the functions $\{H_s(m, n)\}$, $s = 1, \dots, n$, are called difference hyperbolic of order n if they form the solution of the following system of difference equations

$$(6) \quad \Delta y_s(m) = y_{s-1}(m), \quad s = 2, 3, \dots, n, \quad \Delta y_1(m) = y_n(m)$$

with the initials $y_1(0) = 1$, $y_s(0) = 0$, $s = 2, \dots, n$.

Definition 4. For a fixed n and nonnegative integer variation m , the functions $\{K_s(m, n)\}$, $s = 1, \dots, n$, are called difference trigonometric of order n if they form the solution of the following system of difference equations

$$(7) \quad \Delta y_s(m) = y_{s-1}(m), \quad s = 2, 3, \dots, n, \quad \Delta y_1(m) = -y_n(m)$$

with the initials $y_1(0) = 1$, $y_s(0) = 0$, $s = 2, \dots, n$.

Our goal is, using the properties of functions $H_s(m, n)$ and $K_s(m, n)$, to prove the following identities.

Theorem 1. For $m \geq 0$, we have

$$(8) \quad \sum_{t \geq 0} \binom{m}{nt+s-1} = \frac{1}{n} \sum_{j=1}^n (\omega^j + 1)^m \omega^{j(1-s)}, \quad s = 1, \dots, n;$$

$$(9) \quad \sum_{t \geq 0} (-1)^t \binom{m}{nt+s-1} = \frac{1}{n} \sum_{j=1}^n (\mu^{2j-1} + 1)^m \mu^{(2j-1)(1-s)}, \quad s = 1, \dots, n,$$

where $\mu = \exp(\frac{\pi i}{n})$.

Note that formula (8) is known ([3], [4]), but formula (9) probably is new (at least, it is neither in [3] nor in [4]).

Let us define the sets $\{H_s(m, n)\}, \{K_s(m, n)\}$ outside $s \in \{1, \dots, n\}$, putting for $s = 1, \dots, n$,

$$(10) \quad H_{-(s-1)}(m, n) = H_{n-s+1}(m, n), \quad K_{-(s-1)}(m, n) = -K_{n-s+1}(m, n).$$

Below we show that the definition (10) is quite natural.

Theorem 2. *(The addition formulas) For integers $m, s \geq 0$ we have the identities:*

$$(11) \quad H_i(m + s, n) = \sum_{j=1}^n H_j(s, n)H_{i-j+1}(m, n), \quad i = 1, \dots, n;$$

$$(12) \quad K_i(m + s, n) = \sum_{j=1}^n K_j(s, n)K_{i-j+1}(m, n), \quad i = 1, \dots, n.$$

Finally, consider circulant matrices H_n and K_n with the first row $\{(-1)^{i-1}H_i(m, n)\}, i = 1, \dots, n$, and $\{(-1)^{i-1}K_i(m, n)\}, i = 1, \dots, n$, respectively.

Theorem 3. 1) *If n is even, then for every $m \geq 1$, $\det H_n = 0$;*
 2) *If n is odd, then for every $m \geq 1$, $\det K_n = 0$.*

2. PROOF OF THEOREM 1

Proof. Using $\Delta \binom{m}{k} = \binom{m}{k-1}$, it is easy to verify that $H_s(m, n)$ and $K_s(m, n)$ have the following form (such that the initials evidently hold):

$$(13) \quad H_s(m, n) = \sum_{t \geq 0} \binom{m}{nt + s - 1}, \quad s = 1, \dots, n;$$

$$(14) \quad K_s(m, n) = \sum_{t \geq 0} (-1)^t \binom{m}{nt + s - 1}, \quad s = 1, \dots, n.$$

Moreover, (13) and (14) agree with (10). For example, consider the equality from (10) for $s = 1$ $K_0(m, n) = -K_n(m, n)$. We have

$$K_n(m) = \binom{m}{n-1} - \binom{m}{2n-1} + \binom{m}{3n-1} - \dots$$

and formally for "s = 0" we have

$$K_0(m, n) = \binom{m}{-1} - \binom{m}{n-1} + \binom{m}{2n-1} - \binom{m}{3n-1} - \dots$$

Since $\binom{m}{-1} = 0$, the considered equality is evident.

Furthermore, note that, by Definition 3, 4, $H_s(m, n)$, $s = 0, \dots, n$ satisfies the difference equation $\Delta^n y - y = 0$, while $K_s(m, n)$, $s = 0, \dots, n$ satisfies the difference equation $\Delta^n y + y = 0$. The characteristic equations of these difference equations are (cf.[2])

$$(15) \quad \sum_{k=0}^n (-1)^{n-k} \binom{n}{k} \lambda^k \mp 1 = (\lambda - 1)^n \mp 1 = 0$$

respectively. Thus we have

$$(16) \quad \begin{aligned} H_s(m, n) &= \sum_{j=1}^n C_{s,j}^{(1)} (\omega^j + 1)^m = \\ & \sum_{j=1}^n C_{s,j}^{(2)} \omega^{(1-s)j} (\omega^j + 1)^m, \quad s = 1, \dots, n. \end{aligned}$$

Further, note that to obtain n distinct roots of $x^n = -1$ we could consider $\{\mu, \mu^3, \dots, \mu^{2n-1}\}$, where $\mu = \exp(\frac{\pi i}{n})$. So,

$$(17) \quad \begin{aligned} K_s(m, n) &= \sum_{j=1}^n C_{s,j}^{(3)} (\mu^{2j-1} + 1)^m = \\ & \sum_{j=1}^n C_{s,j}^{(4)} \mu^{(1-s)(2j-1)} (\mu^{2j-1} + 1)^m, \quad s = 1, \dots, n. \end{aligned}$$

Let us show that

$$C_{s,j}^{(2)} = C_{s,j}^{(4)} = \frac{1}{n}$$

such that

$$(18) \quad H_s(m, n) = \frac{1}{n} \sum_{j=1}^n \omega^{(1-s)j} (\omega^j + 1)^m, \quad s = 1, \dots, n;$$

$$(19) \quad K_s(m, n) = \frac{1}{n} \sum_{j=1}^n \mu^{(1-s)(2j-1)} (\mu^{2j-1} + 1)^m, \quad s = 1, \dots, n.$$

Indeed, it is easy to verify that $\Delta H_s(m, n) = H_{s-1}$ (in particular, $\Delta H_1(m, n) = H_0(m, n) = H_n(m, n)$); $\Delta K_s(m, n) = K_{s-1}$ (in particular, $\Delta K_1(m, n) = K_0(m, n) = -K_n(m, n)$). Initials also hold, in view of identities for $s > 1$:

$$\sum_{j=1}^n \omega^{j(1-s)} = 0, \quad \sum_{j=1}^n \mu^{(2j-1)(1-s)} = \mu^{s-1} \sum_{j=1}^n \omega^{j(1-s)} = 0.$$

Comparing (13) with (18) and (14) with (19) we obtain (8) and (9) respectively. \square

Using (18), (19) and simple transformations, we obtain, for example, formulas:

$$K_2(m, 2) = (\sqrt{2})^m \sin \frac{\pi m}{4},$$

$$H_1(m, 3) = \frac{1}{3}(2^m + 2 \cos \frac{\pi m}{3}).$$

These are A009545, A024493 [5] respectively. In particular, $(\sqrt{2})^m \sin \frac{\pi m}{4}$ is the difference analog of $k_2(x, 2) = \sin x$.

Further examples: for $m \geq 1$, using (9), we have

$$K_1(m, 5) = (2/5)(\varphi + 2)^{m/2}(\cos(\pi m/10) + (\varphi - 1)^m \cos(3\pi m/10)),$$

$$K_2(m, 5) = (2/5)(\varphi + 2)^{m/2}(\cos(\pi(m-2)/10) + (\varphi - 1)^m \cos(3\pi(m-2)/10)),$$

$$K_3(m, 5) = (2/5)(\varphi + 2)^{m/2}(\cos(\pi(m-4)/10) + (\varphi - 1)^m \cos(3\pi(m-4)/10)),$$

$$K_4(m, 5) = (2/5)(\varphi + 2)^{m/2}(\cos(\pi(m-6)/10) + (\varphi - 1)^m \cos(3\pi(m-6)/10)),$$

$$K_5(m, 5) = (2/5)(\varphi + 2)^{m/2}(\cos(\pi(m-8)/10) + (\varphi - 1)^m \cos(3\pi(m-8)/10)),$$

where φ is the golden ratio. These sequences are A289306, A289321, A289387, A289388, A289389 [5] respectively. Note that in case $n = 5$ in (9) the third summand is 0, but if $m = 0$, 0^0 is accepted as 1. It is the reason why the formulas hold only for $m \geq 1$. Note also that, using these formulas, it is easy to find all zeros of the functions $K_i(m, 5)$. So, we find that

$$K_1(m, 5) = 0 \text{ if and only if } m \equiv 5 \pmod{10};$$

$$K_2(m, 5) = 0 \text{ if and only if } m = 0 \text{ or } m \equiv 7 \pmod{10};$$

$$K_3(m, 5) = 0 \text{ if and only if } m = 0, m = 1 \text{ or } m \equiv 9 \pmod{10};$$

$$K_4(m, 5) = 0 \text{ if and only if } m = 0, m = 2 \text{ or } m \equiv 1 \pmod{10};$$

$$K_5(m, 5) = 0 \text{ if and only if } m = 0, m = 1, m = 2 \text{ or } m \equiv 3 \pmod{10}.$$

3. PROOF OF THEOREM 2

Proof. Since the proofs for the formulas of Theorem 2 are identical, we prove the latter one. Using Definition 4 and (10), let us find the values $K_i(1) = y_i(1)$ (Here we write $K_i(m, n) = K_i(m)$ for a fixed n). Since $\Delta y_i(m) = y_{i-1}(m)$, then

$$(20) \quad y_i(m + 1) = y_i(m) + y_{i-1}(m).$$

Hence, for $m=0$, we have $y_i(1) = 0$, except for $i = 1$ and $i = 2 : y_1(1) = 1$ and $y_2(1) = 1$. Consequently, the sum $\sum_{j=1}^n K_j(1)K_{i-j+1}(m)$ contains only two positive summands for $j = 1, 2$. So, by (20), we have

$$(21) \quad K_i(m + 1) = K_i(m) + K_{i-1}(m) = \sum_{j=1}^n K_j(1)K_{i-j+1}(m).$$

It is formula (12) for $s = 1$. Further we use induction. Suppose, for every $m \geq 0$, we have

$$(22) \quad K_i(m+s) = \sum_{j=1}^n K_j(s)K_{i-j+1}(m), \quad i = 1, \dots, n.$$

Then we show that

$$(23) \quad K_i(m+(s+1)) = \sum_{j=1}^n K_j(s+1)K_{i-j+1}(m), \quad i = 1, \dots, n.$$

By (21),

$$(24) \quad K_i(m+s+1) = K_i((m+s)+1) = K_i(m+s) + K_{i-1}(m+s).$$

Further, again by (21), the right hand side of (23) equals

$$(25) \quad \begin{aligned} \sum_{j=1}^n K_j(s+1)K_{i-j+1}(m) &= \sum_{j=1}^n (K_j(s) + K_{j-1}(s))K_{i-j+1}(m) = \\ &= \sum_{j=1}^n K_j(s)K_{i-j+1}(m) + \sum_{j=1}^n K_{j-1}(s)K_{i-j+1}(m) = \Sigma_1 + \Sigma_2. \end{aligned}$$

According to the induction supposition (22), we have $\Sigma_1 = K_i(m+s)$ and, by (24), it is left to prove that $\Sigma_2 = K_{i-1}(m+s)$. Again by the induction supposition (22), we have

$$(26) \quad K_{i-1}(m+s) = \sum_{j=1}^n K_j(s)K_{i-j}(m).$$

But for Σ_2 we have

$$(27) \quad \Sigma_2 = \sum_{j=1}^n K_{j-1}(s)K_{i-j+1}(m) \quad (j-1 := j) = \sum_{j=0}^{n-1} K_j(s)K_{i-j}(m).$$

So, by (26), (27) and (10) we find

$$\begin{aligned} K_{i-1}(m+s) - \Sigma_2 &= K_n(s)K_{i-n}(m) - K_0(s)K_i(m) = \\ &= (-K_0(s))(-K_i(m)) - K_0(m)K_i(m) = 0, \end{aligned}$$

which completes the proof. \square

For example, using (10), for $n = 3$, $i = 1$, we have

$$H_1(m+s) = H_1(s)H_1(m) + H_2(s)H_3(m) + H_3(s)H_2(m),$$

$$K_1(m+s) = K_1(s)K_1(m) - K_2(s)K_3(m) - K_3(s)K_2(m).$$

So, in particular, using (13) and (14), we obtain the corresponding identities for the binomial coefficients of the form $\binom{r}{3t+i-1}$, $r = s, m, s+m$, $t \geq 0$, $i = 1, 2, 3$.

